



pro:Americas

AMERICAS APPAREL PRODUCERS' NETWORK

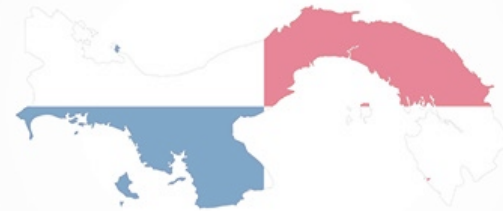




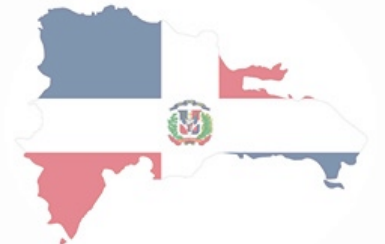
The Roast of Mike Todaro



CONNECTING THE DOTS –



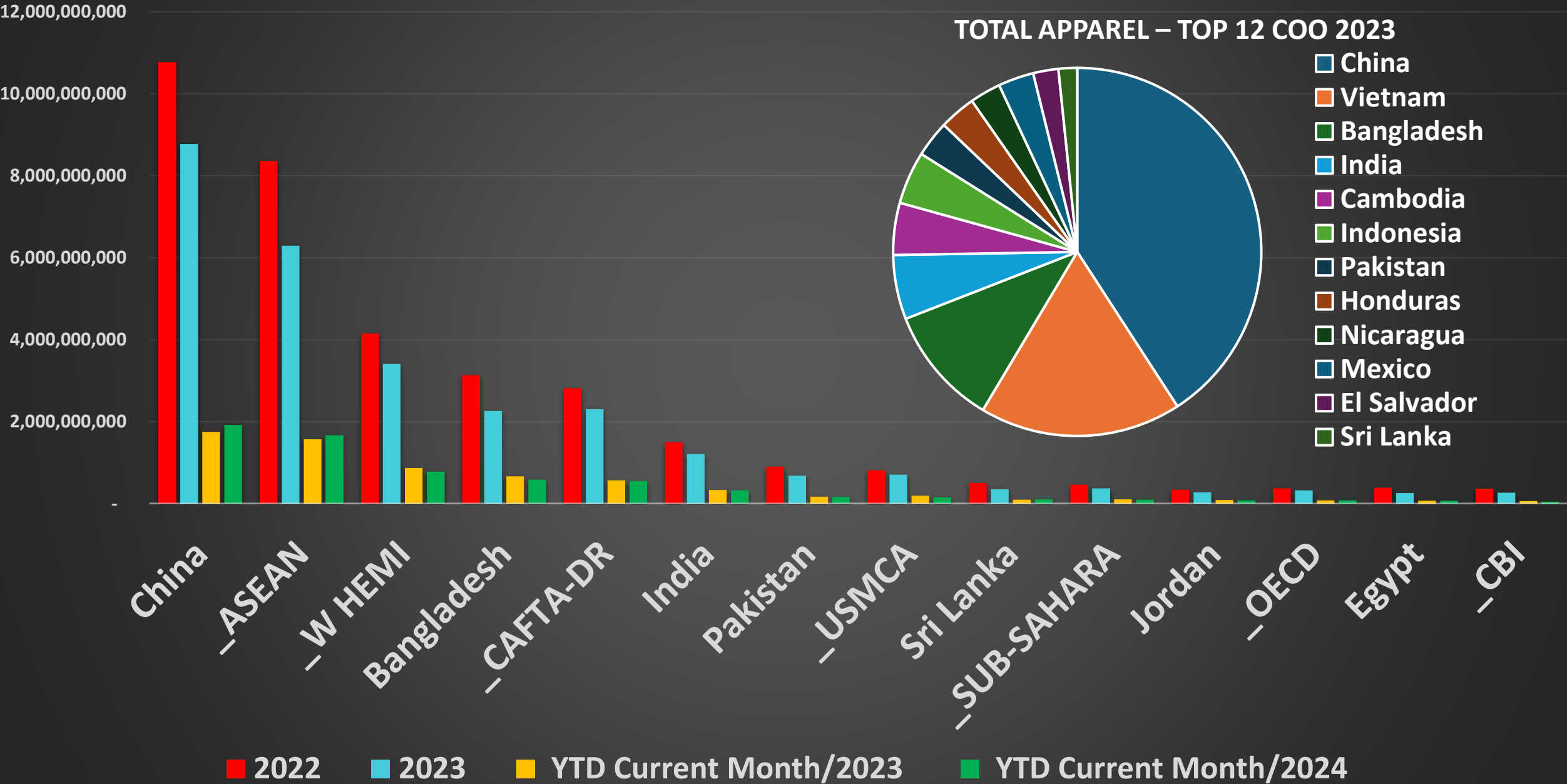
REGIONAL PROGRESS REPORT



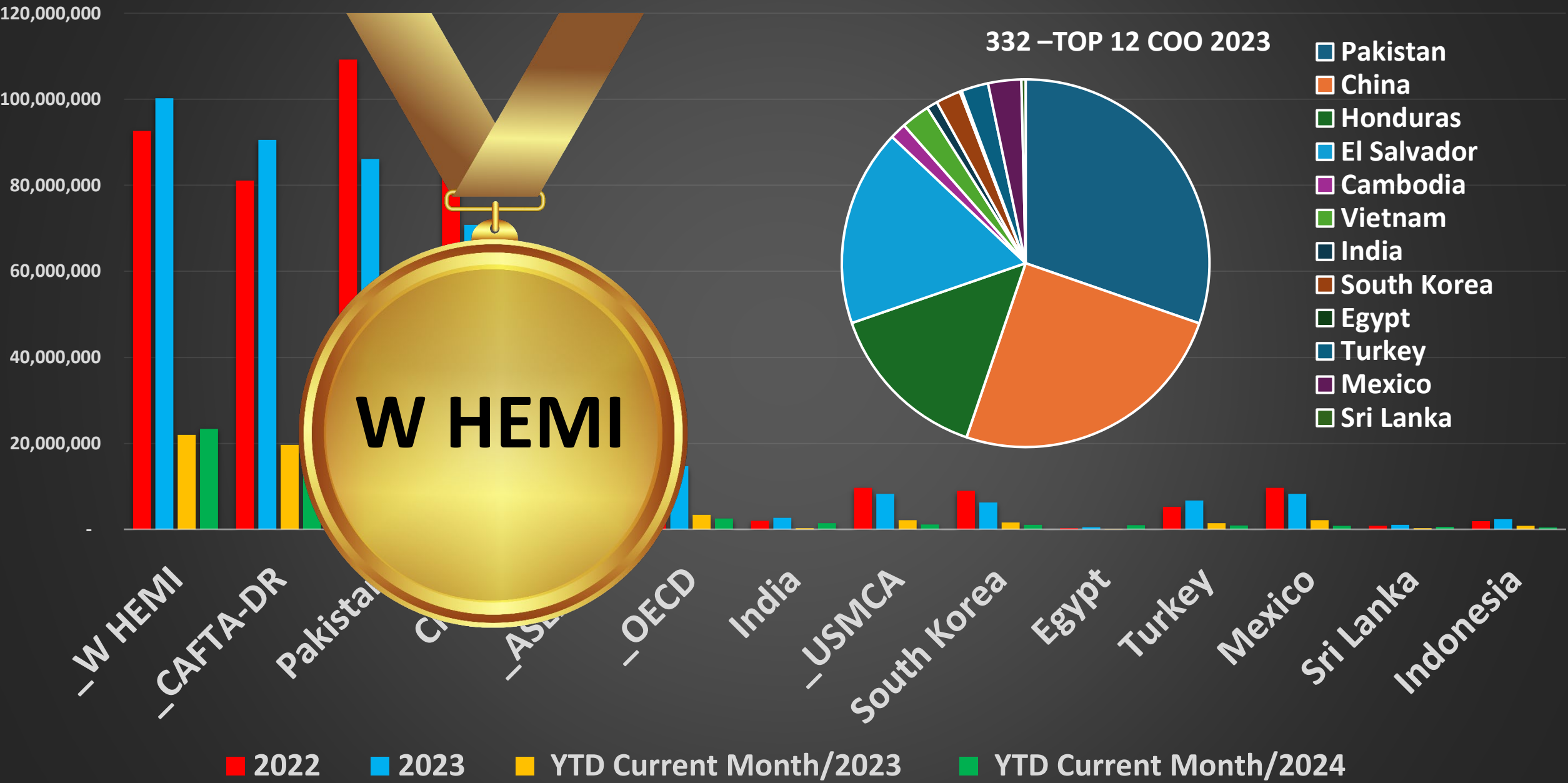
OTEXA Definitions

ASEAN	Imports from members of ASEAN: Brunei, Cambodia, Indonesia, Laos, Malaysia, Burma, Philippines, Singapore, Thailand and Vietnam.
CBI	Imports from members of the Caribbean Basin Initiative: Antigua and Barbuda, Aruba, Bahamas, Barbados, Belize, British Virgin Islands, Dominica, Grenada, Guyana, Haiti, Jamaica, Montserrat, Netherlands Antilles, St. Kitts and Nevis, St. Lucia, St. Vincent and the Grenadines, and Trinidad and Tobago.
CAFTA_DR	Imports from Costa Rica, the Dominican Republic, El Salvador, Guatemala, Honduras, and Nicaragua
USMCA	Imports from Canada and Mexico
OECD	Imports from members of the OECD: Australia, Austria, Belgium, Canada, Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Luxembourg, Netherlands, New Zealand, Norway, Portugal, Spain, South Korea, Sweden, Switzerland, Turkey and United Kingdom. **Japan and Mexico are members of the OECD but are not included in the OECD totals.
SUB-SAH	Imports from Sub-Saharan African Countries: Angola, Benin, Botswana, Burkina Faso, Burundi, Cameroon, Cape Verde, Central African Rep., Chad, Comoros, Congo (Democratic Republic of), Congo (Republic of), Djibouti, Eritrea, Eswatini (Swaziland) Ethiopia, Gabon, Gambia, Ghana, Guinea, Guinea-Bissau, Kenya, Lesotho, Liberia, Madagascar, Malawi, Mali, Mauritania, Mauritius, Cote D'Ivoire, Mozambique, Namibia, Niger, Nigeria, Rwanda, Sao Tome and Principe, Senegal, Seychelles, Sierra Leone, Somalia, South Africa, St Helena, Sudan,Tanzania, Togo, Uganda, Zambia and Zimbabwe
W HEMI	Imports from Western Hemisphere (North America, Central America, South America, and the Caribbean countries).

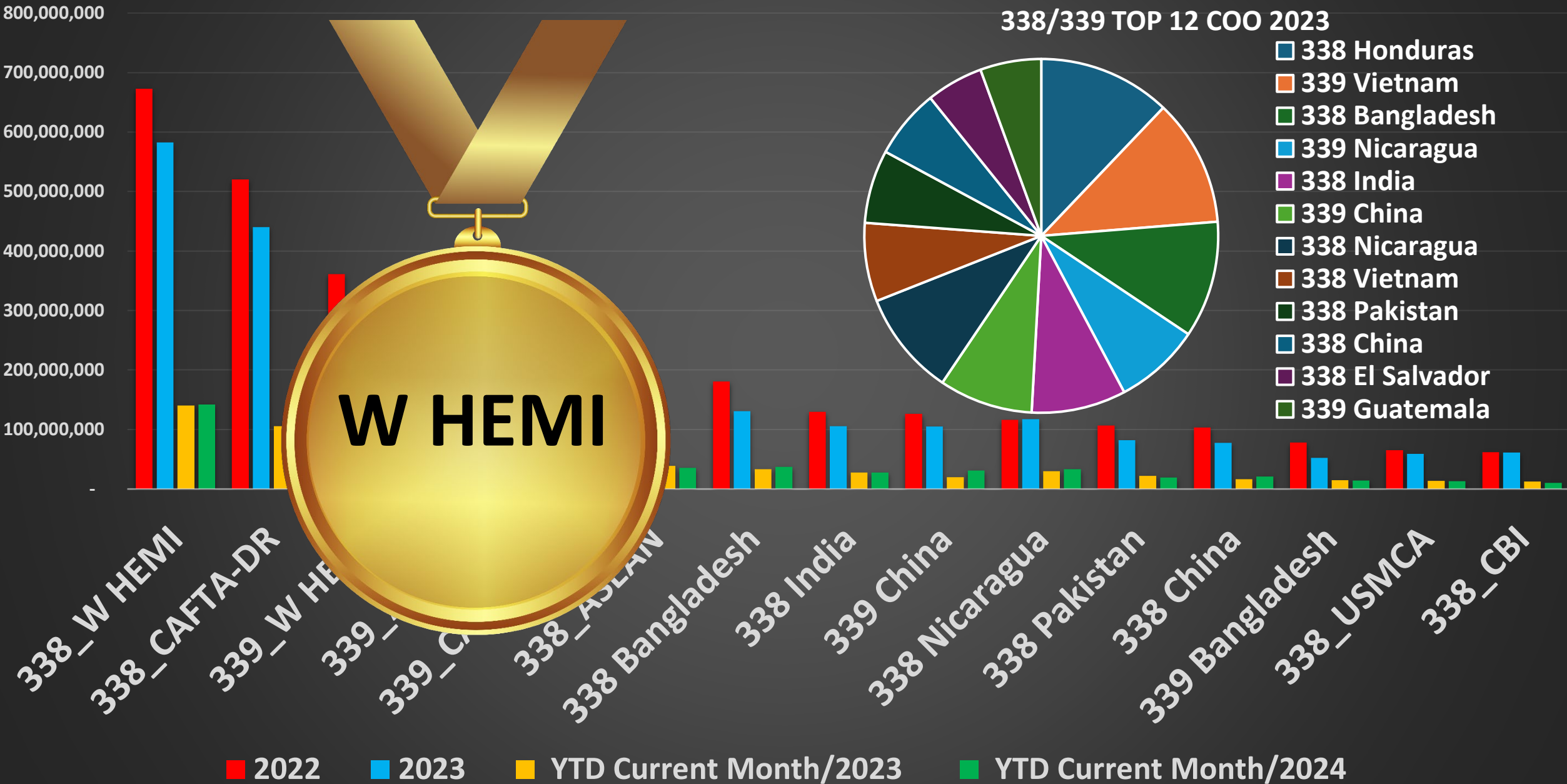
TOTAL APPAREL IMPORTS – REGION SME



332 – COTTON HOSIERY – REGION

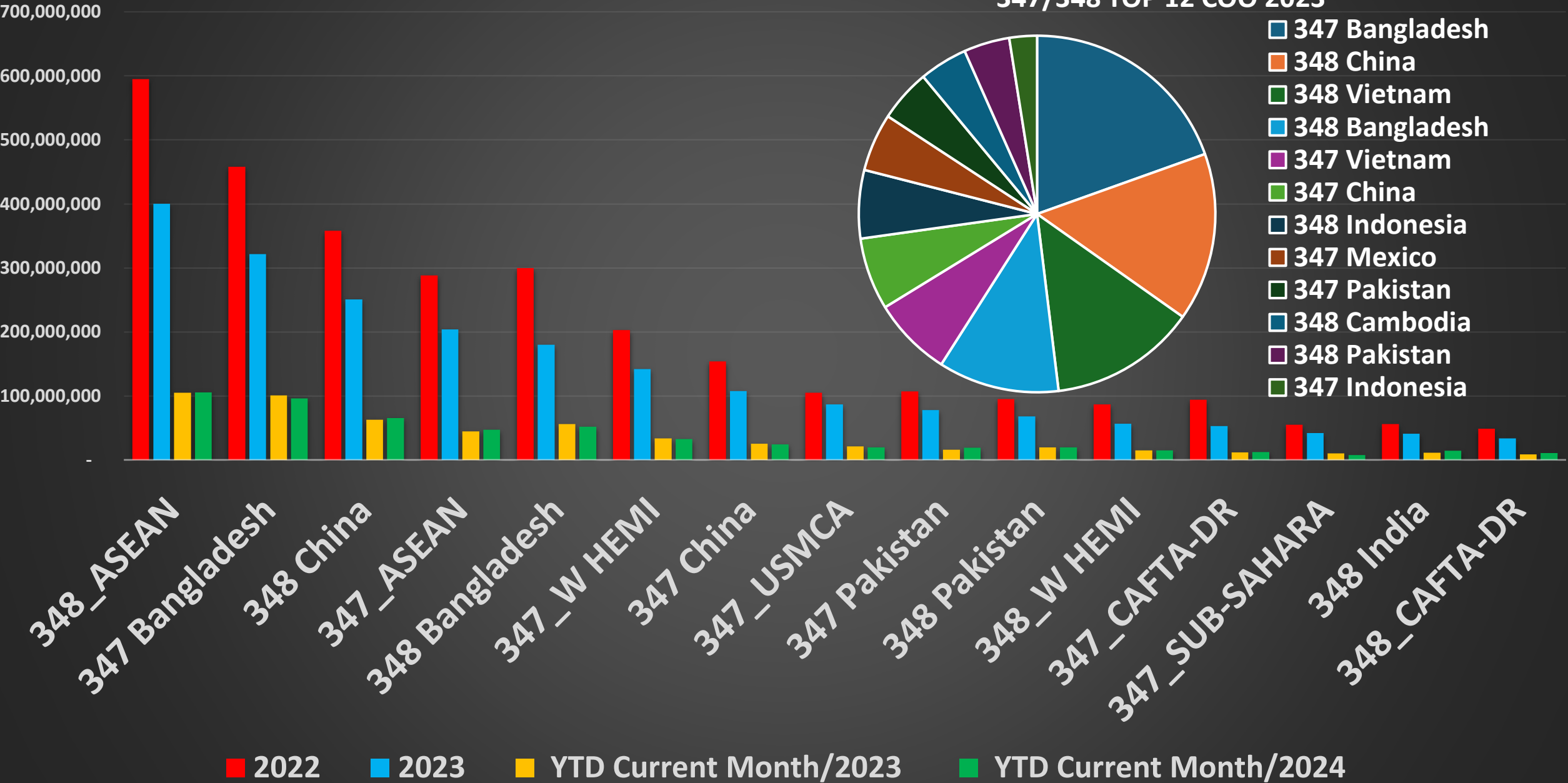


338 M&B/339 W&G COT KNITS – REGION

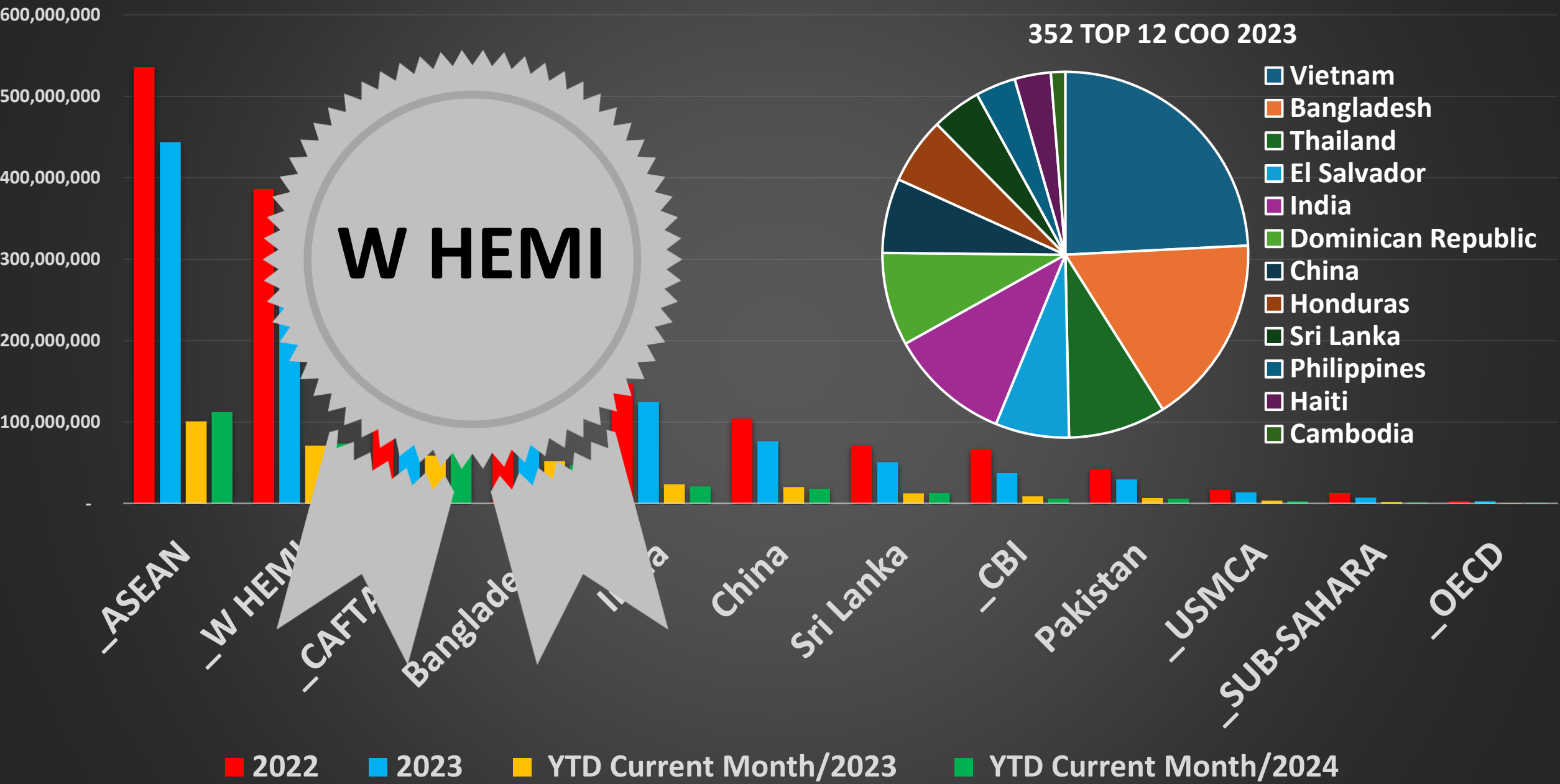


347 M&B/348 W&G COT TROUSERS – REGION

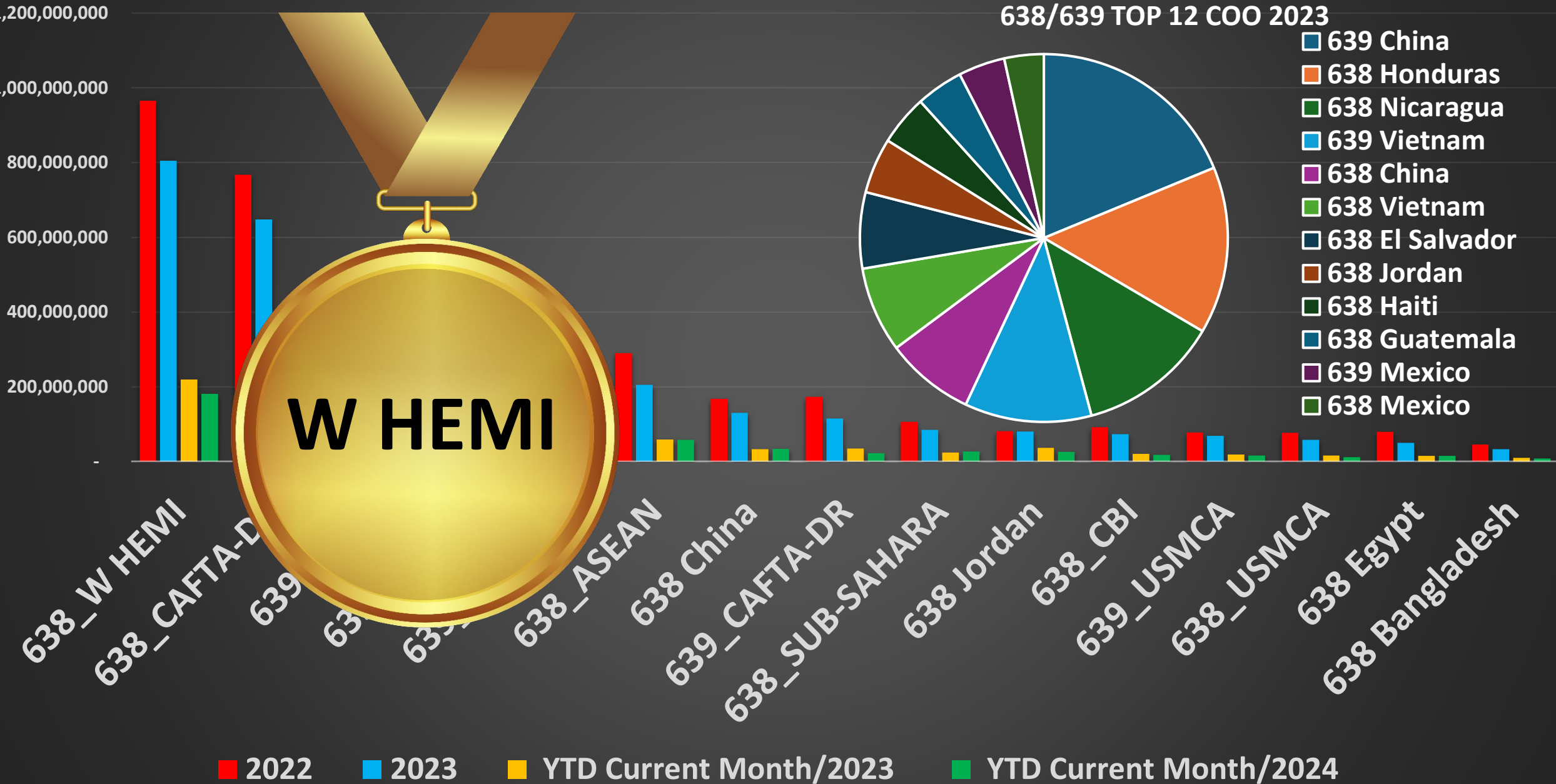
347/348 TOP 12 COO 2023



352 COT UNDERWEAR – REGION

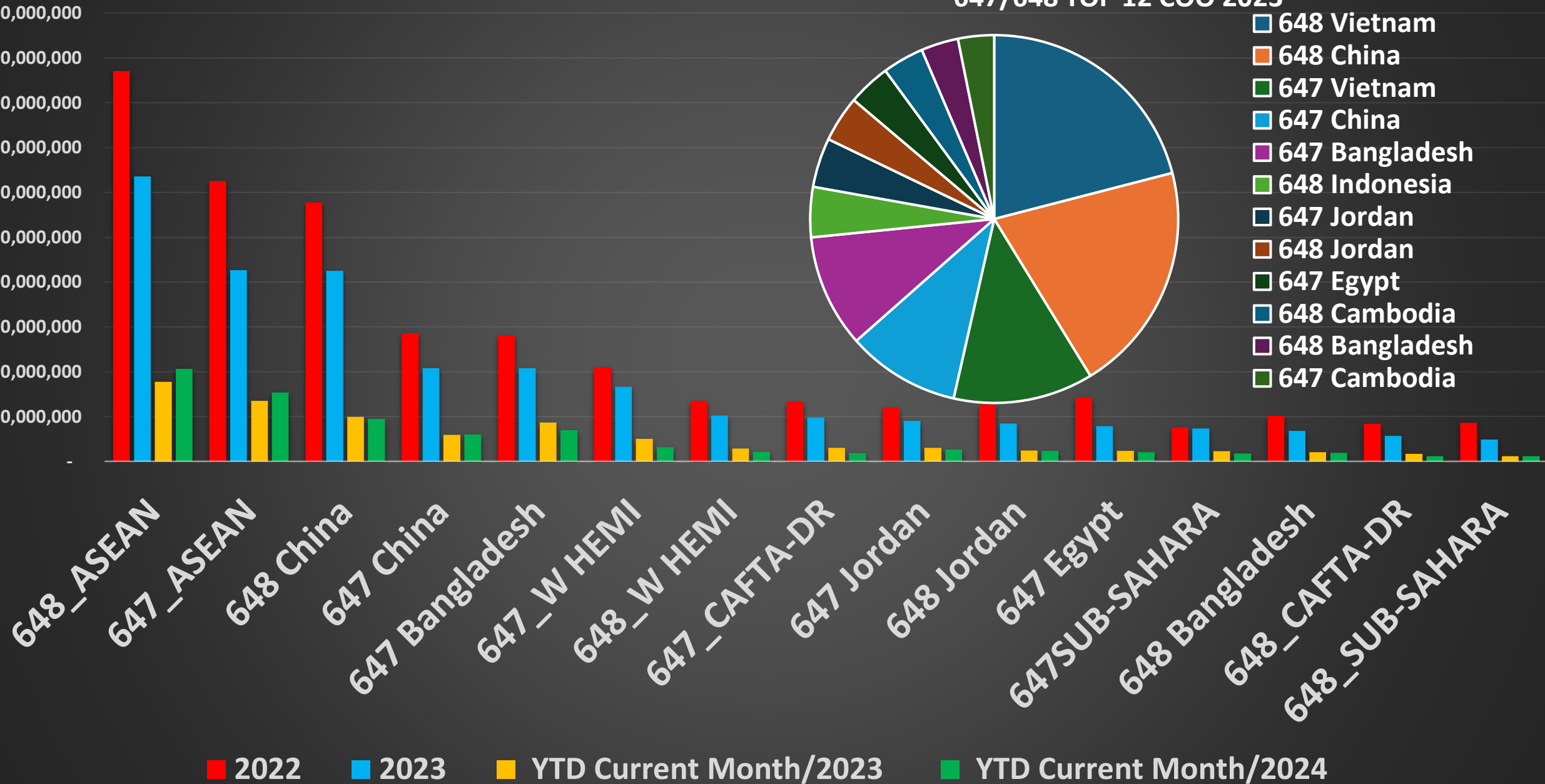
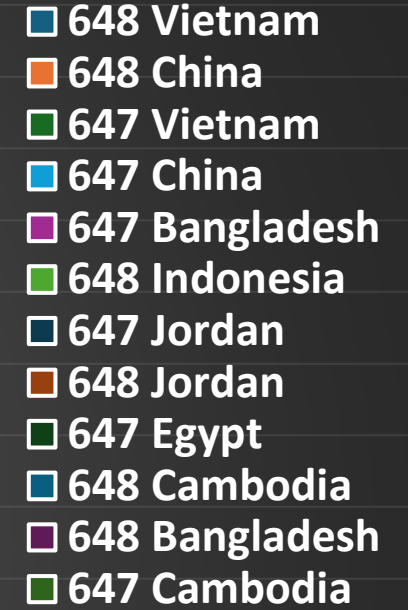


638 M&B/639 W&G MMF KNITS - REGION



647 M&B/648 W&G MMF TROUSERS - REGION

647/648 TOP 12 COO 2023





THE REINVENTION OF STRETCH



BETTER FOR THE ATHLETE. BETTER FOR THE WORLD

PROBLEM STATEMENT

Spandex is inadequate. It's heavy, holds moisture, sheer, degrades with time and is not sustainable.

ATHLETE BENEFIT

Predictable fit and comfort with superior support, moisture management, opacity, durability and begins to address the sustainability issues with Spandex.

SOLUTION
NEOLAST



NEOLAST™

SUSTAINABLE • STRETCH • FIBER

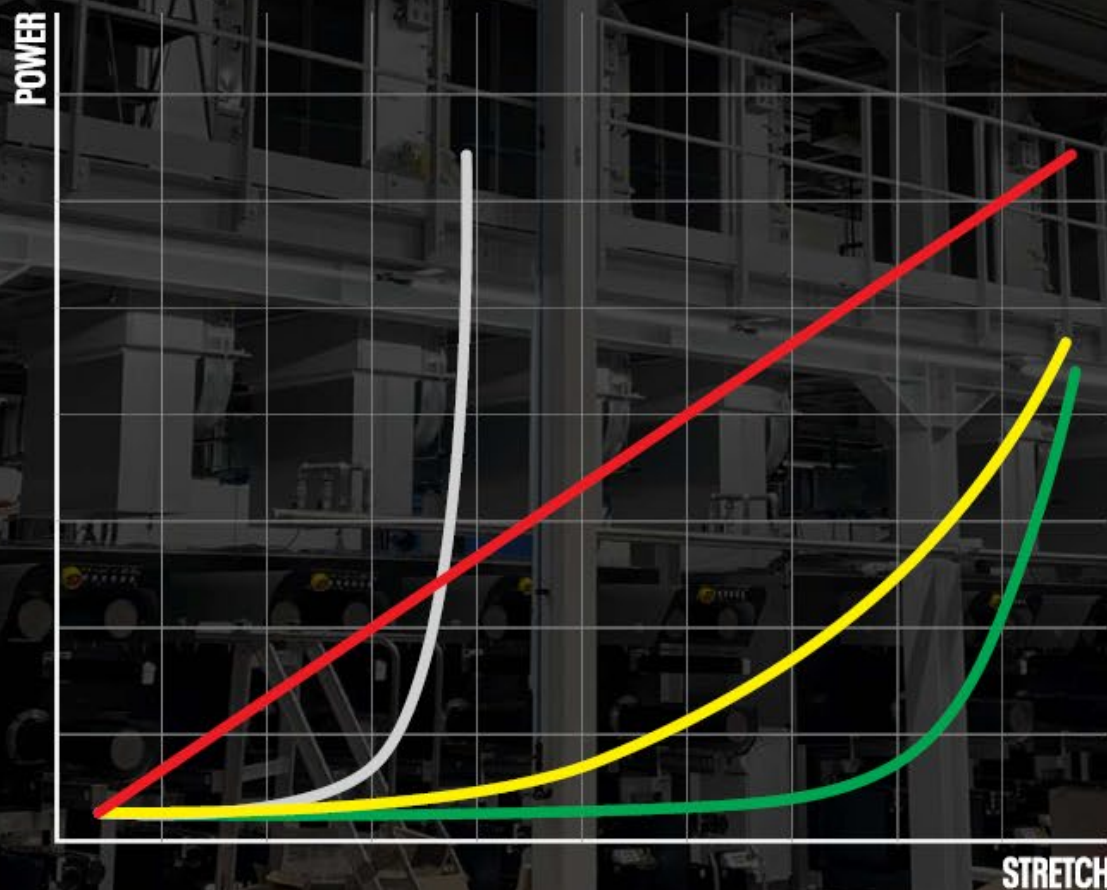
A MECHANICAL PERFORMANCE ENHANCING STRETCH YARN ENGINEERED TO COMPLEMENT THE METABOLIC NEEDS OF OUR ATHLETES

FROM_SPANDEX

DEGRADES WITH TIME
UNDYEABLE
YELLOWING W/ TIME
POOR COLOR FASTNESS
HOLDS ON TO MOISTURE
HOT N' HEAVY
SHEER
NOT SUSTAINABLE

TO_NEOLAST

LIFETIME PERFORMANCE
COLORABLE
3X STRONGER
PREDICTABLE
POWER
FASTER DRYING
LIGHTER WEIGHT
NOT SHEER
RECYCLABLE



NEOLAST
T400
SPANDEX
FIBER J



COMMERCIAL SCALING



Raw
Material
Supplier

Yarn
Producer

Fabric
Producer

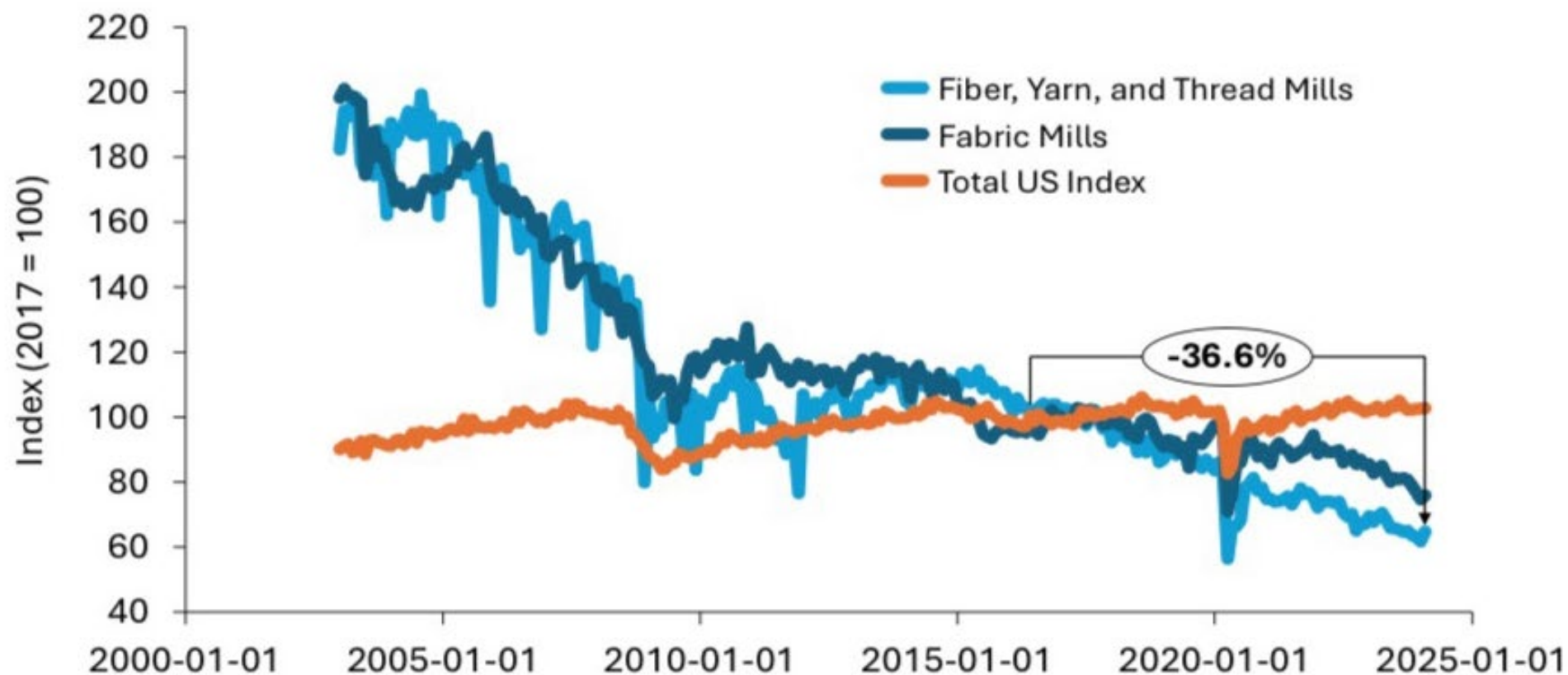
Garment
Producer

Brand
Owner

US production indices



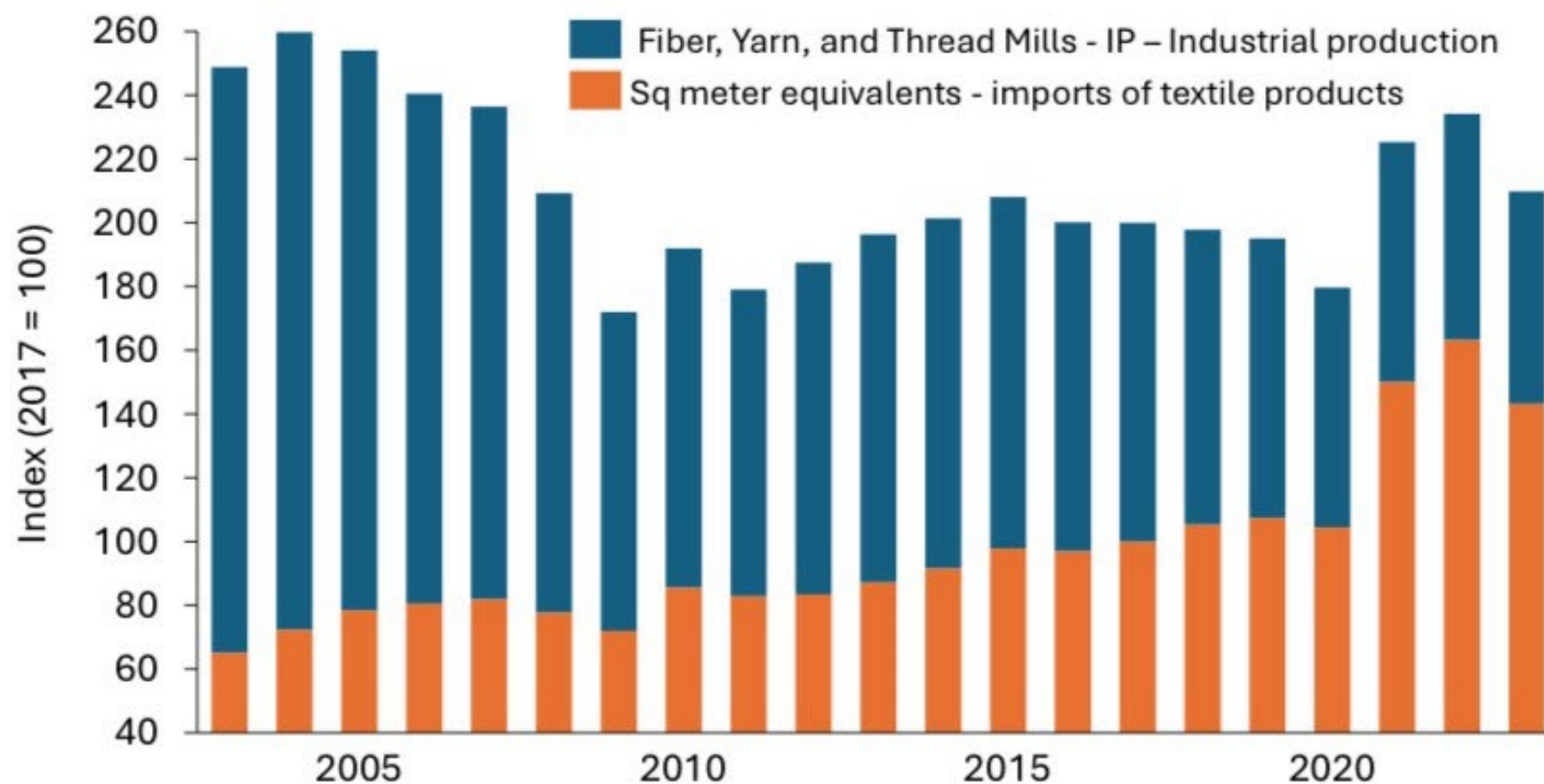
OUTLOOK[®]
CONFERENCE



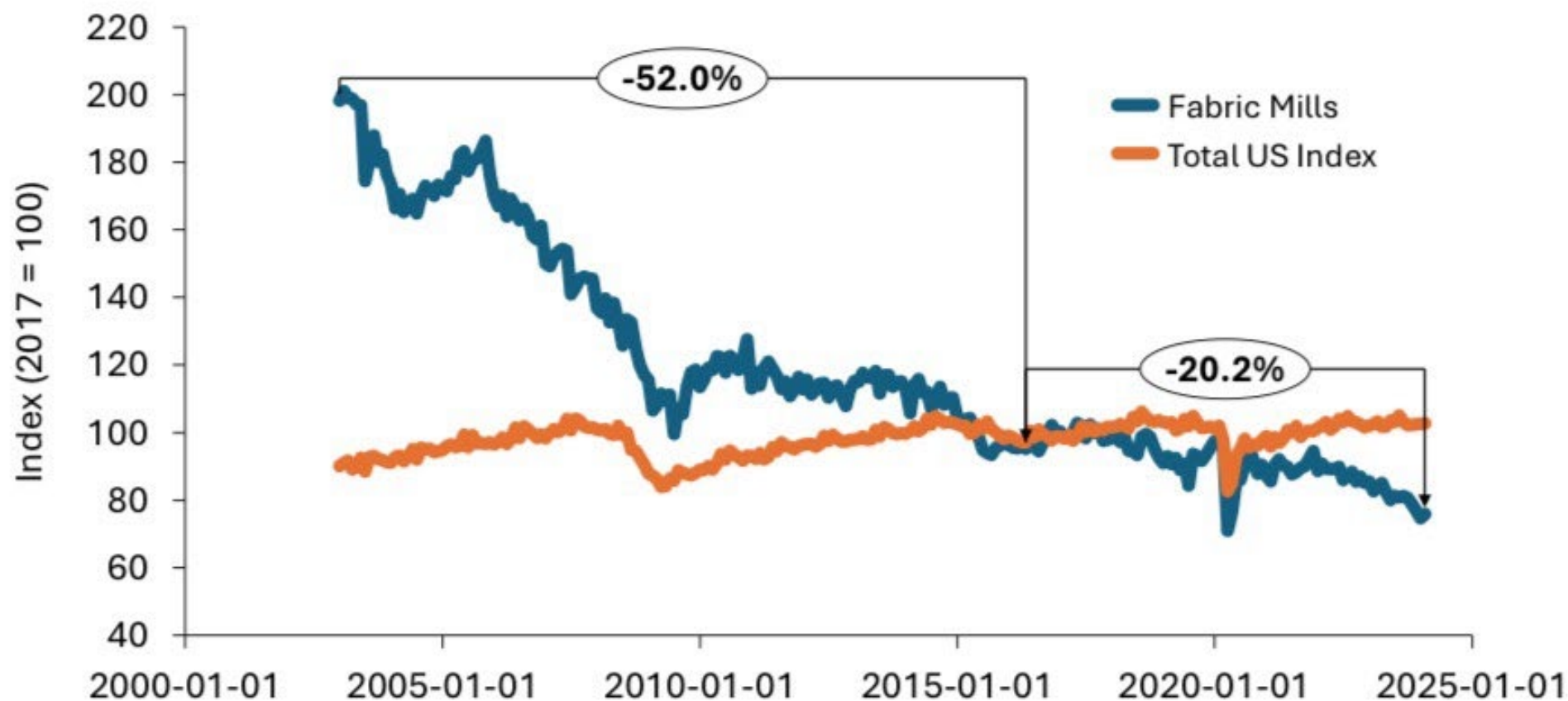
US production and imports indices



OUTLOOK[®]
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US production indices



INVESTORS LANDING IN GUATEMALA...

32 firms exploring Guatemala :
India, Sri Lanka, Indonesia, Taiwan,
Korea, Vietnam, Turkey, Spain, Brazil,
Colombia, Egypt, Ethiopia, UAE.



Results to date:

2023-2024:

- Spinning, Knitting
dyeing: \$138M.
- Sewing \$12.8

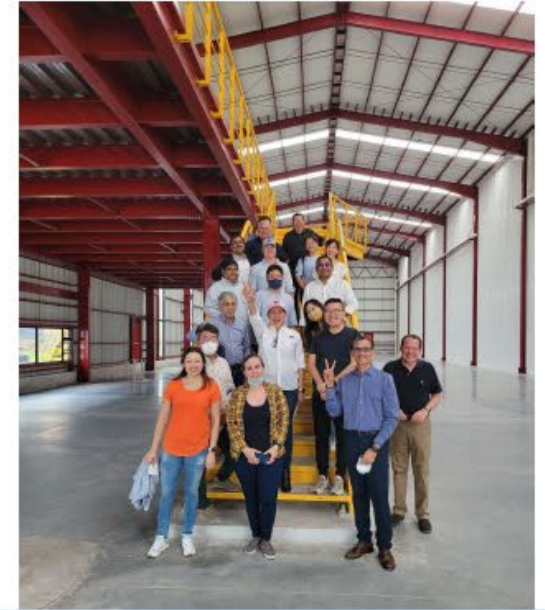
Total: \$150.8M

2 - 3 years:

- Spinning, knitting, dyeing: \$502M
- Sewing \$32.5M

Total \$534.5

Projected Jobs: 12.000



NEW INVESTMENTS IN GUATEMALA

2022-2025

NEXTIL
Spain- Warpknit



HANSAE
Korea-
Spinning/Knitting



GRUPO IMPERIAL
Guatemala-Spinning



FINOTEX
Colombia-Labels



MAKALOT
Taiwan - Sewing



SHINWON
Korea-Spinning-
Knitting



SUMMITEX
Guatemala-Weaving



PROTELA
Colombia Warpknits



PEARL GLOBAL
India-Sewing



ILSHIN
Korea-Spinning



SPATARO
Colombia-Sewing



SUPERTEX
Colombia-Sewing



RK APPAREL
India - Sewing



* Multiple Projects
supported
with VESTEX

JustStyle, Rachel Lawler, May 9, 2024

Xinjiang cotton 'widespread' despite US UFLPA legislation

CertainT Isotope testing has found 19% of cotton samples showed evidence of a Xinjiang origin between February 2023 and March 2024 despite the enforcement of the Uyghur Forced Labor Prevention Act (UFLPA).

Conducted by Applied DNA Sciences and Stratum Reservoir, the CertainT Report also found that 57% of the samples testing positive for Xinjiang cotton claimed to have a US origin. The next most-commonly claimed origin was Brazil (12%), followed by non-Xinjiang regions of China (11%) and Australia (9%).



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